

Stock Gift Instructions

When stock is transferred from one brokerage house to another, a key piece of information is often omitted: the name of the donor. If you plan to make a stock gift, please notify our office and your broker of your intent and tell us the name and number of shares of the stock you intend to give. This information will ensure that you receive proper credit for your gift in a timely manner. You may leave a message for Jennie Porter, Director of Advancement Operations, at (434) 223-6136 or send an email to jporter@hsc.edu. Thank you!

Stocks can be electronically transferred by your broker to any of the following:

**The Carr Investment Group
of Wells Fargo Advisors**

Account # 3858-0900
DTC Clearing #0141
400 North Main St.
Suffolk, VA 23434
Attention: R. Scott Carr '95
Phone: 877-880-5344

**Truist Investment Services
Scott & Stringfellow**

Account #WA7-066253
DTC Clearing #0226
901 East Byrd St., Suite 500
Richmond, VA 23219
Phone: 804-780-3208

**Davenport & Company
of Virginia**

Account #DA4002618
DTC Clearing #0443
901 East Cary St.
Richmond, VA 23219
Attention: James F. "Whitey" Lipscomb '66
Phone: 804-780-2032

Morgan Stanley Wealth Management

Account #936-107659-028
DTC Clearing #0015
10 S. Jefferson, Suite 1700
Roanoke, VA 24011
Attention: Stephen Waskey '90
Phone: 877-449-4449

Hampden-Sydney's Tax ID # is 54-0505906

If you are making a stock gift **and you hold the certificate**, please do not endorse.
Send it by registered mail, UPS, or FedEx to the college at:

**Hampden-Sydney College
Office of College Advancement
Attn: Jennie Porter
P.O. Box 637
Hampden-Sydney, VA 23943**

By separate first class mail on a different day, please send a stock power signed exactly as your name(s) appears on the unendorsed certificate. Please do not fill the stock power out, just sign.